

Working with FOCUS for some time now, I highly recommend this group for financial advice and management. My moneys and investments are reviewed and evaluated regularly; the staff from FOCUS meets with me quarterly and explains in detail the status of my finances (crucially, in ways that non-financial experts are able to understand).

If new options are available, or if changes are indicated in the investment strategies, these are explained in detail. □

Comprehensible tables and charts were prepared at my request, and when issues were not clear to me, these were tables and charts were modified so as to make clearer the questions I had.

The people are FOCUS are genuinely helpful, and never fail to answer my questions to my satisfaction.

I am very pleased with FOCUS.

Professor. Steve Rosen